

**Schedule B - Shareholder Register**

Henry 100%
Employees
George

Shareholders		Shares	%	Salerno For	Salerno Against
George E. Hall	1	66,629	49.3%	66,629	
Joseph A. De Perio	2	30,000	22.2%	30,000	
John L. Hall	3	375	0.3%		
Peter T. Rawlins	4	375	0.3%		
Henry W. Sullivan	5	275	0.2%		
Jacob R. Fisch	6	97	0.1%		
Imation Enterprises Corp.	7	13,519	10.0%		13,519
Justin Cupps	8	210	0.2%	210	
Cypress Holdings III, LP (Salerno)	9	7,760	5.7%	7,760	
Jarvis Hollingsworth	10	526	0.4%	526	
Joseph Kenney	11	3,974	2.9%	3,974	
Patrick M. Kerney	12	1,052	0.8%	1,052	
Chet Odle and Maya Odle	13	624	0.5%	624	
James J. Maguire	14	1,052	0.8%	1,052	
Marvin S. Rosen	15	1,052	0.8%	1,052	
Harlan H. Simon	16	1,052	0.8%	1,052	
Troy Taylor	17	260	0.2%	260	
Anthony Vendetti	18	550	0.4%	550	
Alex Koundourakis	19	175	0.1%	175	
Gerard Kenney	20	500	0.4%	500	
Henry Woodhouse	21	125	0.1%	125	
Omar Elassar	22	249	0.2%	249	
1345 LLC (John Howe)	23	3,122	2.3%		
Mote and Kristina Zawalunow	24	950	0.7%	950	
James Ballentine	25	570	0.4%	570	
Justin Heller	26	152	0.1%	152	
Total		135,225	100.0%	117,462	13,519
	@\$50 mm	\$ 369.75			

	(55,000)	55,000
Sub-total	62,462	68,519

**Calculations:**

51% of the O/S	68,965	
Less: Imation Shares	(13,519)	
Sub-Total	55,446	4,778,842.99

@55,446 Shares	Shares	Value	@55,000 Shares	Shares	Value
George E. Hall	38,232	\$ 14,136,343	28,705	George E. Hall	37,924 \$ 14,022,696
Joseph A. De Perio	17,214	\$ 6,364,951	12,924	Joseph A. De Perio	17,076 \$ 6,313,780
Total	55,446	\$ 20,501,294		Total	55,000 \$ 20,336,476
			41,629		41,629

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